TIMELINE

2010

Online booking exceeds 30% of revenue 2009 Season 3 of A & E's Net Promoter Score (NPS) Hoarders makes the brand a household loyalty program is launched with an name

2008

Brian Scudamore is recognized as International Franchise Association's Entrepreneur of the Year.

bilingual agents. Brian Scudamore gets

quoted on 10 Million

Starbucks cups. 1-800-GOT-JUNK?

case study is published

by the Harvard School of Business.

Updated website and

online booking system

franchise is sold.

1-800-GOT-JUNK?

are launched and 100th

2007 1-800-GOT-JUNK? 2006 First franchise opens

landfill

is named No. 2 Best Workplace in Ċanada and is featured in **Canadian Business** Magazine.

outstanding score of

audit reveals 61.3%

of junk system wide is diverted from the

3! Environmental

2005

1-800-GOT-JUNK? is ranked No. 1 in a survey of Best Companies to Work for in BC for the second consecutive year. First Australian location opens in Sydney

2002 1-800-GOT-JUNK? moves the call center and head office into a 9,000 square foot ex-Dot Com space, officially called The Junktion. Annual

First US franchise opens in Portland,

revenue exceeds \$2 million.

100 fastest growing

Brian drops out of

University to focus full time on the business.

companies.

1993

Oregon Annual

sales forecasted at \$7 million.

2000

1998

Eleven franchises are sold in Canada and the US. Annual revenue

1999

First 1-800-GOT-JUNK?

The Rubbish Boys changes its name and 1996 phone number to The Rubbish Boys hits 1-800-GOT-JUNK? \$1 million in and is recognized by Profit Magazine as one of Canada's

annual revenue.

operates 3 full time truck teams and opens a small office in Kitsilano, BC where hired.

1991

Brian attends The University of British Columbia and picks up iunk between classes.



800-G0T-J|

PRESS KIT

ABOUT US

1-800-GOT-JUNK? is pioneering an industry that is helping residents and businesses remove junk and regain space. Whether it's a pile of household junk in the garage or a warehouse full of office furnishings, 1-800-GOT-JUNK? removes it for you, making the ordinary business of junk removal exceptional. We are passionate about recycling and donating to charity. 1-800-GOT-JUNK? was founded in 1989 and now operates in approximately 180 locations throughout North America and Australia.

THE 1-800-GOT-JUNK? STORY

The inspiration to build a professional, customer-focused junk removal service came to 1-800-GOT-JUNK? Founder and CEO Brian Scudamore in 1989 while he waited in line at a McDonald's drive-through. Seeing the potential of this seemingly simple idea, he bought a used pickup truck and started The Rubbish Boys. Over the next 10 years, the business blossomed in Vancouver, B.C. In 1999, the company's name changed to 1-800-GOT-JUNK?, and a new business strategy was implemented to facilitate rapid expansion. In just five years, franchise locations were opened in most major metros throughout North America. 1-800-GOT-JUNK? is now the World's Largest Junk Removal Service with locations in three countries, 41 American states and eight Canadian provinces.

OUR SERVICE

1-800-GOT-JUNK? is recognized for outstanding customer service that is based on a simple, yet effective concept: friendly drivers call customers in advance; arrive at the customer site on schedule; and provide a full cleanup after the junk is removed. Whenever possible, items are recycled or donated. We service both the residential and commercial markets. You may see our truck teams hefting old junk from your neighbor's attic, removing leftover items from a commercial storage locker, or clearing renovation debris from a construction site. Our commercial industry focus includes: property management, retail, waste management, real estate, government, disaster relief, construction and renovation, and many more. For more information, visit our website at 1800gotjunk.com.

Convention is held in Whistler, BC with 50 1-800-GOT-JUNK? Franchise Partners.

2001

2004

2003

First ever

reaches \$4 million.

Franchise opens in Toronto, Ontario.

1994

The Rubbish Boys first call center staff are

1989 Brian Scudamore invests \$700 in an old pickup truck starting the Vancouver-based iunk removal service The Rubbish Boys.

MARKETS SERVED



FRANCHISE MODEL

In 1999, 1-800-GOT-JUNK? adopted franchising as a way to achieve rapid market penetration and revenue growth.

Investment – 1 Territory	LOW	HIGH
Isuzu/GM truck with dump box (deposits only)	\$4,000	\$12,000
Franchise Fee (first territory)	\$12,000	\$2,000
Franchise Fee (each additional territory)	\$6,000	\$6,000
Start-up Marketing / Advertising Package	\$12,000	\$12,000
Legal	\$500	\$500
Deposits and Business Licenses	\$600	\$2,600
Training Expenses	\$1,500	\$5,000
Office Set-up	\$1,650	\$4,300
TOTAL	\$38,250	\$56,400
Working Capital	\$45,000	\$62,000
TOTAL Capital Requirement	\$83,250	\$118,400

KEY FRANCHISE MILESTONES

- March 1999: First franchise opened in Toronto, ON
- April 2000: First US franchise opened in Portland, OR
- September 2005: First Australian franchise opened in Sydney

WEIRD JUNK

Although the junk removed typically includes things like old mattresses, sofas, and office furniture, over the years the 1-800-GOT-JUNK? team has also hauled away some pretty strange stuff.

The weirdest junk we've seen includes:

- An antique birthing chair
- Trophies from a nudist colony
- Warehouse full of 1000 collector dolls
- Mummified cat
- Pricey designer handbags
- Antique, parlor vacuum
- Clark Gable's piano
- John Wayne's bible from an estate cleanout of his sons (Hollywood)
- A one-month old kitten named 'Freon' rescued from a fridge
- 400 brand new wedding dresses
- Five moose heads
- Aluminum newspaper printing plate, circa 1973
- Urns with ashes
- A couch full of bees
- A horse buggy
- Old, un-cashed security and rebate checks
- 25 truckloads of clothing
- A full shed of roller skates and bowling balls
- 18,000 cans of expired sardines
- 13 huge porcelain Buddha statues
- 19,000 pounds of frozen animal carcasses
- Antique rifles
- A diffused World War II bomb
- A mechanical bull
- A freezer chest of rotten seafood
- An old school movie projector
- Sex dolls made from chicken wire,
- expanding foam, and mannequin heads
- A research project amounting to a 1/4 truckload of used diapers
- Hydroponic lighting systems from illegal grow-ops
- A full McDonald's Playland set
- A 1954 Martin parlor guitar valued at over \$8,000
- 50 Garden Gnomes
- A unicorn-shaped coffee table
- Six-foot tall, hot pink, working Walkie Talkies
- A mortician's cabinet
- A truckload of denture molds
- A Sears catalogue from 1905

OUR PEOPLE



"It's All About People" is a core belief at 1-800-GOT-JUNK?. Hiring great people and treating them well is one of the reasons that, as an employer, the company has won numerous workplace awards. Focusing on people ensures that 1-800-GOT-JUNK? delivers an exceptional customer experience to everyone who interacts with our team.

WHAT HAPPENS TO THE JUNK?

Environmental responsibility is important at 1-800-GOT-JUNK?. We recycle or donate as much as possible. We are committed to improving our environmental practices and have a system to measure how many tons of waste we divert from the landfill. 1-800-GOT-JUNK? currently recycles and donates to local non-profit organizations and resources including:

- Thrift stores and charitable organizations
- Non-profit housing programs
- Wood recyclers
- · Electronics and computer recyclers
- · Glass and bottle depots
- Local artists
- Educational programs



INTERNATIONAL OPERATING NAMES

(Canada and the United States)







FOUNDING INFORMATION

Company Founder Brian Scudamore, Founder CEO. Born March 16, 1970.

Founding City First operation started in Vancouver, British Columbia in 1989.

Initial Investment A \$700 investment in an old pickup truck.

LOCATIONS & EMPLOYEE STATISTICS

No. franchise locations 180 (approx)

No. corporate employees 100 (approx)

System-wide employees 1500 (approx)

GROWTH NUMBERS

YEAR SYSTEM WIDE REVENUE

1999	\$1.0 Million
2000	\$2.1 Million
2001	\$5.4 Million
2002	\$7.5 Million
2003	\$13.0 Million
2004	\$31.1 Million
2005	\$55.5 Million
2006	\$90.4 Million
2007	\$119.3 Million
2008	\$110.6 Million
2009	\$85.4 Million
2010	\$88.2 Million

*Figures in absolute dollars

TRUCK INFO

No. Operational Trucks Approximately 1000

Truck Size 15 cubic yards / 400 cubic feet

